



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34812.99	-345.56	-0.98%
Nifty 50	10482.2	-103	-0.97%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.42	0.39
HDFCBANK	89.64	-2.62
ICICIBK	9.39	-2.69
INFY	9.34	-1.58
TATA MOTOR	12.12	-7.55
WIPRO	5.04	-0.4

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	832
DII's Eq (Provisional)	-1074
FIIs Index Future	-169
FIIs Index Options	9
FIIs Stock Future	-147
FIIs Stock Options	17

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.9078
EURO	82.4315
YEN 100	63.9100
GBP	93.9947

TOP STORY

- [HCL Technologies](#) and NetBrain announce partnership to help enterprises accelerate their network automation journey
- [NBCC](#) has received letter of appointment from Ministry of AYUSH, Govt. of India of Rs 260 crore
- [Lupin](#) launches generic Atovaquone Oral Suspension USP in the US
- [Aurobindo Pharma](#)'s subsidiary to acquire a product under development and related assets from Advent Pharmaceuticals Pty, Australia
- [Union Bank of India](#) board approved proposal to raise capital through issue of equity shares upto Rs 600 crore under ESPS
- [Himadri Speciality Chemical](#) board approved raising of fund by further issue of securities by way of Preferential Issue/QIP / FCCBs / FCEBs / ADRs / GDRs and/or other eligible securities convertible into equity shares for an aggregate amount not exceeding Rs 1,000 crore
- [TVS Motor Company](#) launches the new TVS Apache RTR 160 4V in Bangladesh

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25387.18	-602.12	-2.32%
Nasdaq	7200.87	-206.03	-2.78%
Nikkei	21557.22	-712.66	-3.20%
HANG SENG INDEX	25251.74	-381.44	-1.49%
SGX NIFTY	10465.00	-49.00	-0.49%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	59.19	-1.23%
NATURAL GAS	3.925	3.62%
GOLD	1204.6	0.09%
SILVER	14.03	0.14%
COPPER	2.6745	-0.07%

WORLD EVENTS

USD : FOMC Member Daly Speaks
: FOMC Member Brainard Speaks

GBP : Average Earnings Index 3m/y
: Unemployment Rate

EUR : German ZEW Economic Sentiment

RESULTS TODAY

Tata Steel, Sun Pharma, Mahanagar Gas, Abbott India, Allahabad Bank, Apollo Tyres, Ashok Leyland, AstraZeneca, Bombay Dyeing, CG Power, Corporation Bank, Dalmia Bharat, Deepak Fertilizers, Dilip Buildcon, Engineers India, Glenmark Pharma, Jindal Steel & Power, Kesoram Industries, NCC, Nesco, Novartis India



NIFTY CHART



MARKET COMMENTARY

The Sensex settled below the psychological 35,000 level after sliding below that level in afternoon trade. Stocks started on a positive note but succumbed to selling pressure as the session progressed. The Sensex lost 345.56 points or 0.98% to settle at 34,812.99. The index hit high of 35,333.22 and low of 34,756.80 in intraday trade.

The Nifty 50 index fell 103 points or 0.97% to settle at 10,482.20. The index hit high of 10,645.50 and low of 10,464.05 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.91%. The BSE Small-Cap index fell 0.83%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1039 shares rose and 1531 shares fell. A total of 192 shares were unchanged.

Nifty likely to trade in the range of 10230-10780

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10531	10416	10349	10234	10597	10712	10779
USDINR	72.965	72.720	72.545	72.300	73.140	73.385	73.560



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANKIN	ROHAN NARENDRA CHAPHEKAR	B	18,259	14.58
APOLLOTRI	SHRI LAKSHMI METAL UDYOG LIMITED	B	275,000	134.01
ORIENTTR	SANGEETA SULTANIA	S	63,745	10.33
TRCFIN	SHAILESH GHISULAL HINGARH .	S	37,622	19.66
WOMENSNEXT	VINOD NARAN GORI	B	90,000	27.35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAKETH	JHAVERI TRADING AND INVESTMENT PVT LTD	BUY	54000	71.4
SAKETH	VIRATKUMAR SEVANTILAL SHAH	SELL	54000	71.4
USHAMART	SOCIETE GENERALE	BUY	1892753	44.88

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** ADANIPOWER
- **New In Ban:** ADANIPOWER
- **Out of Ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	323	310	294	319	335	344
ASIAN PAINT	1196	1184	1172	1199	1211	1226
AXIS BANK	563	545	522	561	583	599
BAJAJ-AUTO	2556	2496	2443	2527	2580	2611
BAJAJ FINSV	5410	5345	5280	5418	5483	5556
BHARTIARTL	293	288	282	296	302	309
BPCL	277	272	266	276	282	287
CIPLA	610	612	588	625	648	662
COALINDIA	287	280	273	285	292	297
DRREDDY	2533	2462	2392	2511	2581	2630
EICHERMOT	21462	21140	20818	21612	21934	22406
GAIL	360	343	334	349	357	363
GRASIM	805	768	753	778	793	803
HCLTECH	986	962	939	977	1000	1015
HDFC	1698	1664	1630	1687	1721	1744
HDFCBANK	1913	1893	1859	1929	1962	1999
HEROMOTOCO	2774	2716	2681	2742	2777	2803
HINDALCO	224	219	214	222	228	231
HINDPETRO	220	223	215	228	236	241
HINDUNILVR	1553	1530	1507	1545	1568	1582
IBULHSGFIN	769	717	663	749	804	836
ICICIBANK	349	334	319	344	359	368
INDUSINDBK	1413	1377	1341	1411	1447	1481
INFRATEL	266	263	260	265	267	269
INFY	645	634	623	642	653	661
IOC	136	138	134	140	144	146
ITC	279	280	276	283	286	289
KOTAKBANK	336	332	325	337	344	349
LT	1138	1107	1075	1130	1161	1184
LUPIN	1261	1218	1175	1241	1284	1308
M&M	750	734	719	743	759	768
MARUTI	6799	6723	6648	6767	6842	6886
NTPC	159	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	186	188	186	189	191	192
RELIANCE	1057	1058	1028	1076	1106	1124
SBIN	273	254	241	262	275	283
SUNPHARMA	562	560	545	569	583	592
TATAMOTORS	175	170	164	173	179	182
TATASTEEL	574	559	544	567	582	590
TCS	1871	1811	1751	1844	1905	1938
TECHM	664	649	634	659	674	684
TITAN	830	813	797	824	840	851
ULTRACEMCO	3464	3385	3328	3420	3477	3512
UPL	637	618	605	627	640	648
VEDL	211	206	201	209	215	218
WIPRO	328	320	311	326	336	342
YESBANK	182	175	170	181	187	192
ZEEL	444	424	416	429	436	441



NSE CIRCULARS

NSE Download Ref. : Proposed Offer for Sale of Cimmco Limited - Issue Cancelled (zip) W.e.f. NOV 13, 2018

NSE Download Ref : Listing of further issues of Axis Bank Limited, GHCL Limited, ICICI Bank Limited and Ujjivan Financial Services Limited (pdf) W.e.f. NOV 13, 2018

NSE Download Ref: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. NOV 12 , 2018

NSE Download Ref : Transfer of equity shares of Assam Company India Limited from BE series to EQ series (pdf) W.e.f. NOV 13, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
HITECHGEAR	19-Sep-18	Dividend- Rs 2 Per Share
SUNTECK	19-Sep-18	Dividend- Rs 1.50 Per Share
BSL	19-Sep-18	Dividend- Re 1 Per Share
TALWALKARS	19-Sep-18	Dividend- Re 0.50 Per Share
HFCL	19-Sep-18	Dividend Re 0.06 Per Share
NECLIFE	19-Sep-18	Dividend- Re 0.05 Per Share
ROHLTD	19-Sep-18	Dividend Rs - 1.50 Per Share
GUJAPOLLO	19-Sep-18	Dividend Rs 3 Per Share
TALWGYM	19-Sep-18	Dividend- Re 1 Per Share
BEPL	19-Sep-18	Dividend Re 0.30 Per Share (Date Revised)
VIKASECO	19-Sep-18	Dividend- Re 0.05 Per Share
SETCO	19-Sep-18	Dividend Re 0.80 Per Share
RUCHIRA	19-Sep-18	Dividend Rs 2.25 Per Share
KNRCON	24-Sep-18	Dividend Re 0.40 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1177/\$1150 & Resistance = \$1231/\$1274.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Stocks Retreat as Dollar Strengthens; Oil Rebounds: Markets Wrap:** - U.S. stocks opened lower after shares dropped in Europe and most of Asia on Monday as investors struggled to drum up any optimism following a roller-coaster few weeks. The dollar rose, oil halted a 10-day sell-off and the pound slid as the U.K.'s premier fought to save her Brexit divorce plan.
- **Forex - Dollar Hits 16-Month Highs, Brexit Concerns Pressure Pound:** - The dollar rose to 16-month highs against a currency basket on Monday amid expectations for the Federal Reserve to keep raising interest rates in December and beyond, while concerns over Brexit pressured the pound lower.
- **Oil Prices Gain on Saudi Plan to Cut Output:** - Oil prices moved higher on Monday following reports that Saudi Arabia announced plans to cut oil output from December and suggested that other members of the Organization of Petroleum Exporting Countries and their non-OPEC allies led by Russia could follow suit. Saudi energy minister Khalid al-Falih said on Sunday the kingdom would cut oil supply by 0.5 million barrels per day (bpd) in December due to lower seasonal demand. The cut represents a reduction in global oil supply of about 0.5%, according to reports. Al-Falih also suggested that there might be a need for OPEC and non-OPEC members to trim supply back by 1 million bpd from October levels.
- **Natural Gas Futures Rally to 4-Year High on Cold Weather Forecasts:** - Natural gas futures surged to their highest level in roughly four years on Monday, as cold weather forecasts for most parts of the United States over the

TRENDS & OUTLOOK – DATE: 13-Nov- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30470	30720	31030	31291	31525
SILVER (DEC)	34745	35820	36925	38280	39445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	421	426	433	439	445
ZINC (Nov)	179.55	182.25	185.10	189.25	192.75
LEAD (Nov)	134.60	137.65	141.50	144.70	148.30
NICKEL (Nov)	786	804	829	851	874

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	4190	4320	4440	4577	4690
NATURAL GAS (Nov)	255	267	278	290	297

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Daly Speaks, German ZEW Economic Sentiment, NFIB Small Business Index, FOMC Member Brainard Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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